

We are



Made in India. Made for the World.

25 years

50+ Apps

190+ countries

60+ Million Users

9000+ employees



We run using
our products

everything
We run, using
our products





Zoho Projects

The most comprehensive
project management solution

PLANNING

Breaking down
work into tasks

Schedule time
and resources

TRACKING

Execute actions

Monitor
progress

Adapt to
change

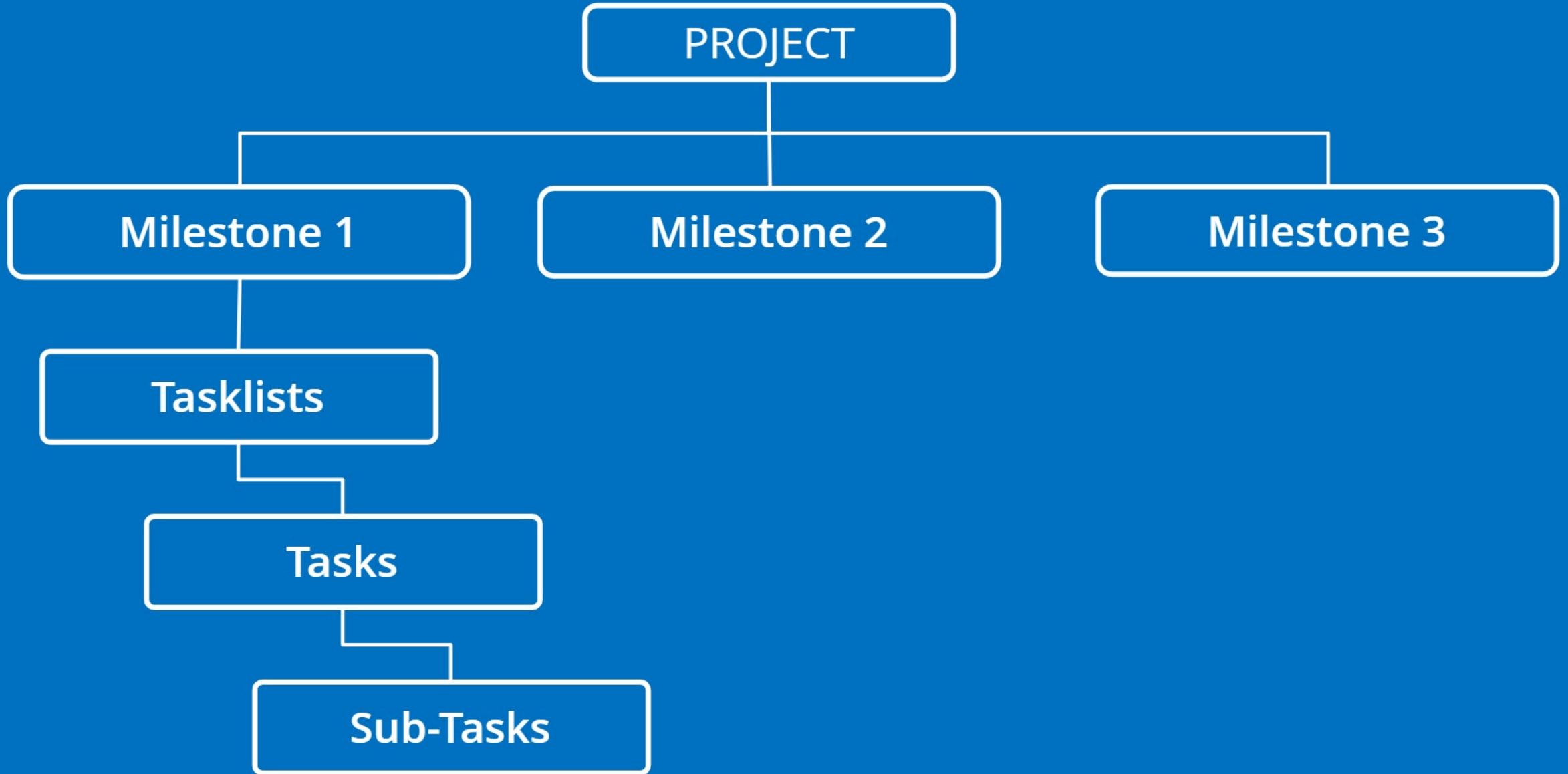
COLLABORATION

Keep everyone
in the loop,
contextually -
efficiently and
effectively

**Conquer chaos.
Exceed expectations.**

- **Comprehensive**
- **Intelligent**
- **Context aware**
- **Improves continuously**
- **Seamless Multi-experience**

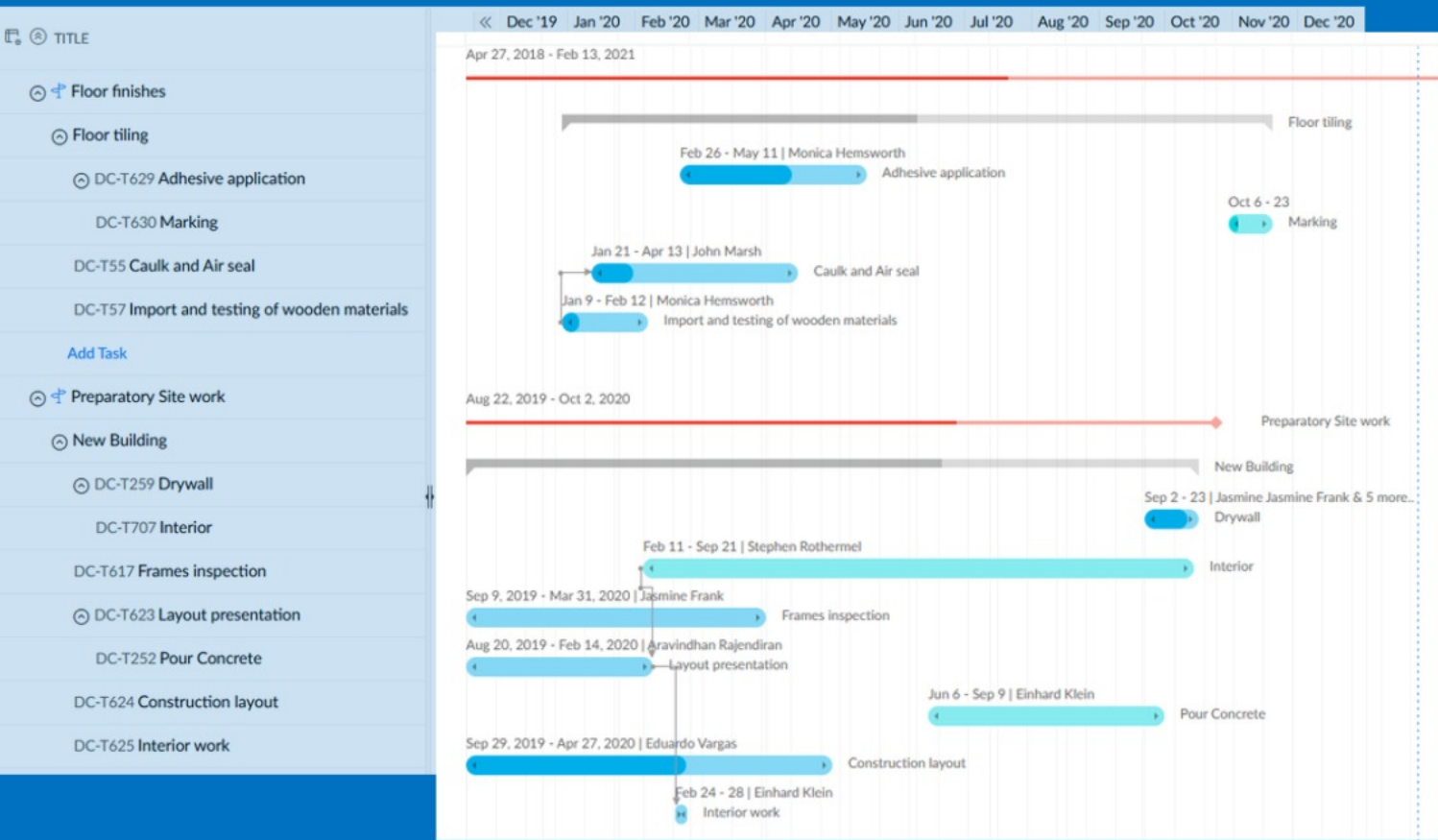
Projects WBS



TASK	OWNER	STATUS	START DATE	DUE DATE	DURATION	% COMPL...
DC-T143 Electrical rough-wire	Jasmine Frank, ...					
DC-T720 Electrical walk-thro	Avinash Maniv...	Technical intervi...	02/26/2021	03/10/2021	9 days	50 %
DC-T727 Floor 3 pipeline	aparna.s	Open	03/24/2021	04/02/2021	8 days	10 %
DC-T718 Inspect inter	Helen Collins	Open	03/03/2021	03/19/2021	13 days	0 %
DC-T627 Transfer of goods from stor	Helen Collins	Open	03/27/2021	04/12/2021	12 days	30 %
DC-T721 Install electric service panel	Unassigned	Qualified	03/22/2021	04/02/2021	10 days	50 %
DC-T725 Interior Design	aparna.s , Aravi...	Open	03/21/2021	03/30/2021	8 days	30 %
DC-T726 Interior Design	Charles Charles...	Open	03/05/2021	03/29/2021	17 days	0 %
DC-T230 Ledger Reports	Jasmine Jasmin...	Open	02/28/2021	03/17/2021	14 days	0 %
DC-T701 Material cost	Anushree Bose	In Development	03/18/2021	04/15/2021	21 days	20 %
DC-T715 Monthly Fire & Safety C	Fathima Yilmaz,...	Open	03/18/2021	03/26/2021	7 days	40 %
DC-T716 Paint touch-up and c	Charles Stone	Open	03/19/2021	03/30/2021	8 days	30 %
DC-T719 Paint touch-up and color	Unassigned	Open	03/03/2021	03/18/2021	12 days	40 %
DC-T149 Paint touchup	Faiyazudeen Im...	Open	03/04/2021	03/26/2021	17 days	50 %
DC-T699 Safety Unit Check 3	Unassigned	Issues Found	03/29/2021	04/15/2021	14 days	20 %
DC-T151 Wood polishing	Jasmine Jasmin...	Level 2 Testing	02/28/2021	03/24/2021	19 days	80 %
DC-T139 Set electric boxes	Fathima Yilmaz,...	Qualified	04/03/2021	04/09/2021	6 days	30 %
		Under Construct...	03/25/2021	04/05/2021	8 days	40 %

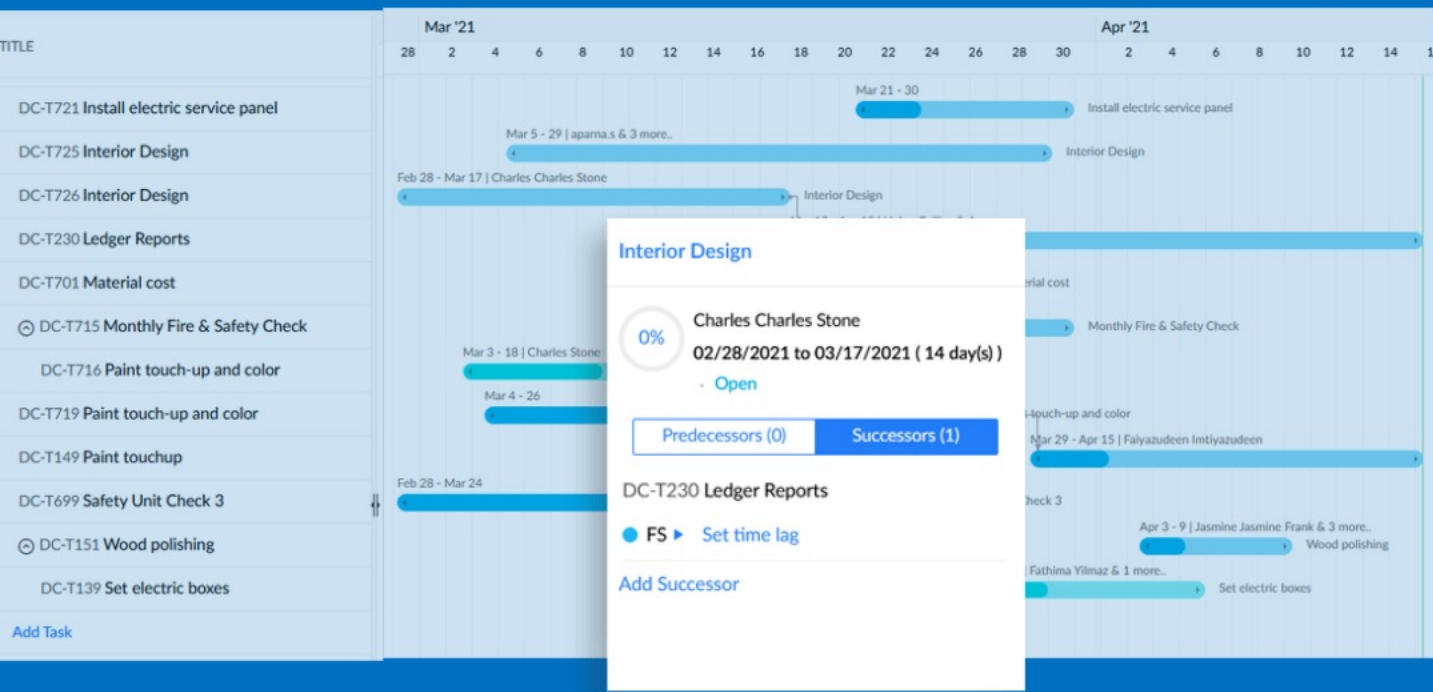
Project WBS

Each work item is given owners, start dates, end dates, and more, making sure every little detail is captured.



Dependencies

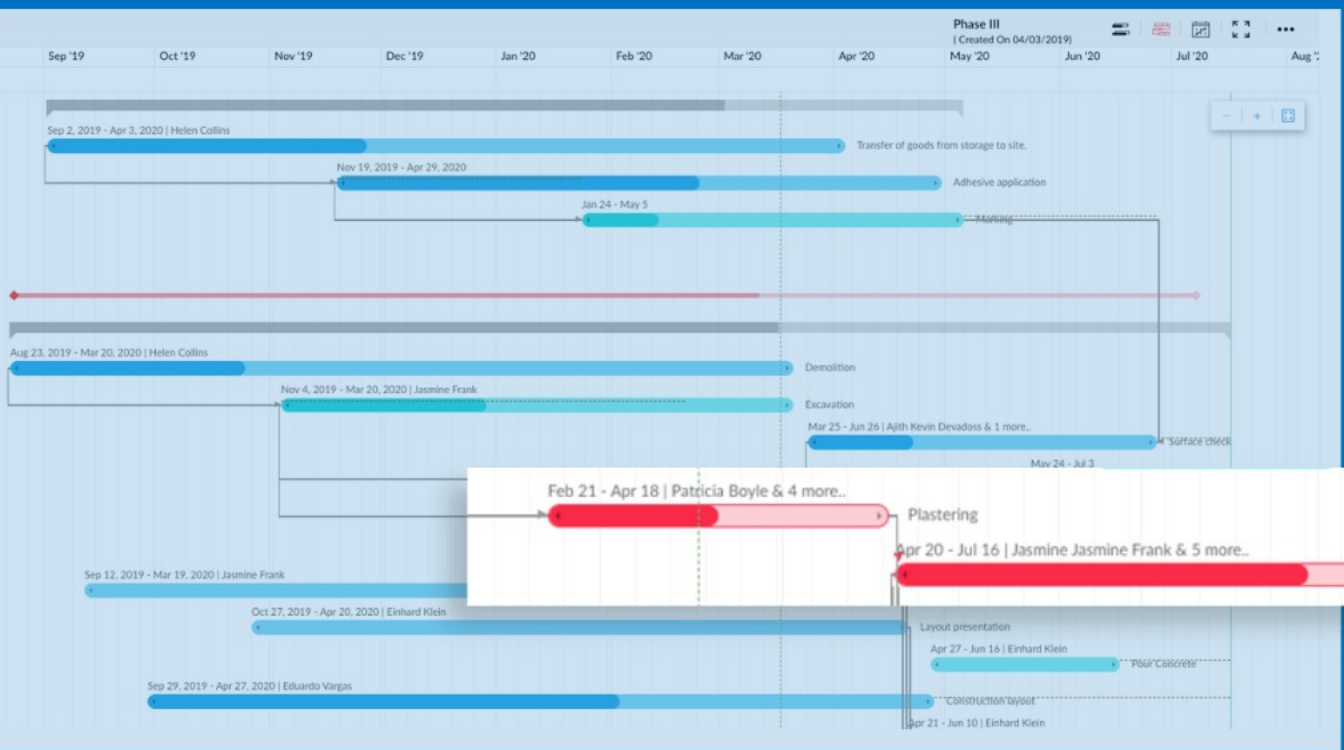
Track all connected tasks and entities with Gantt Chart dependencies



Dependencies

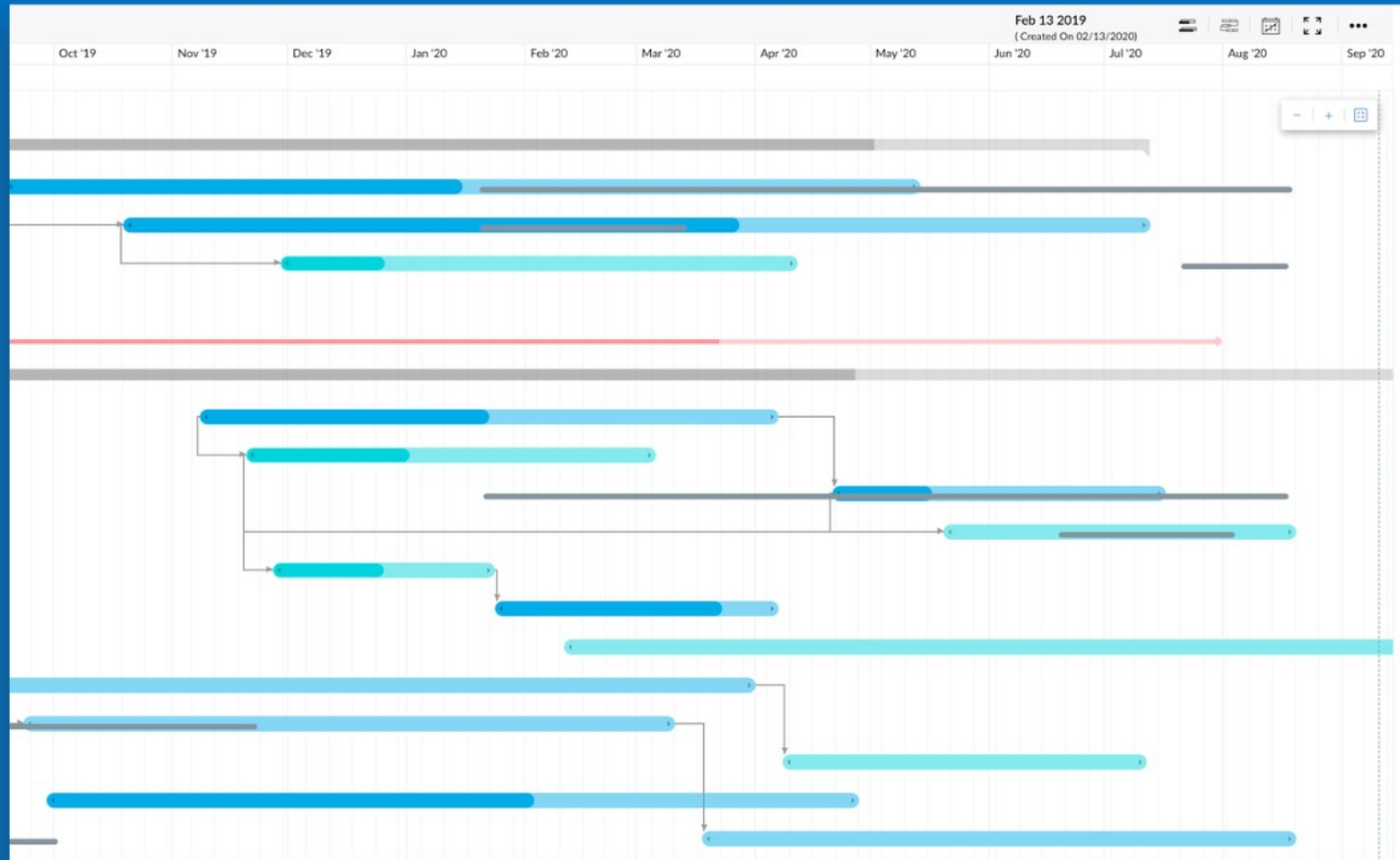
Support for four types of dependencies with optional lag time setting

Comprehensive



Critical Path

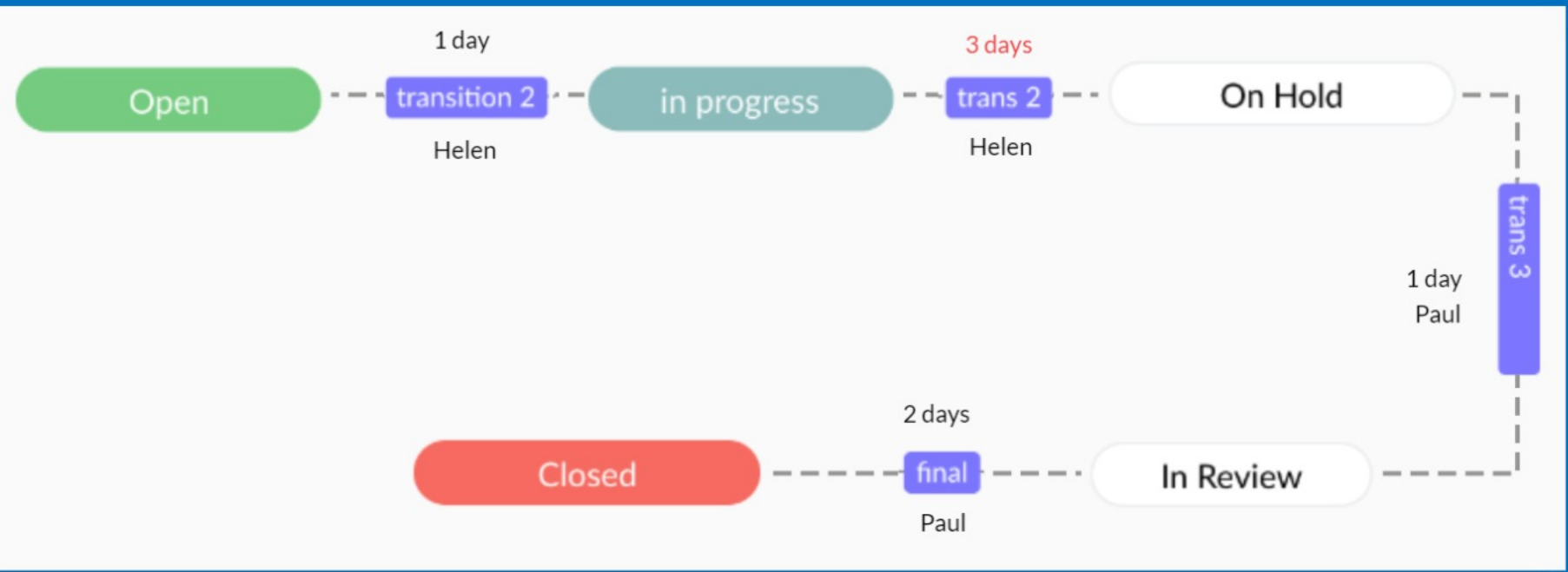
Analyze timelines and be on guard



Baselines

Compare timelines and see where your project stands

Comprehensive

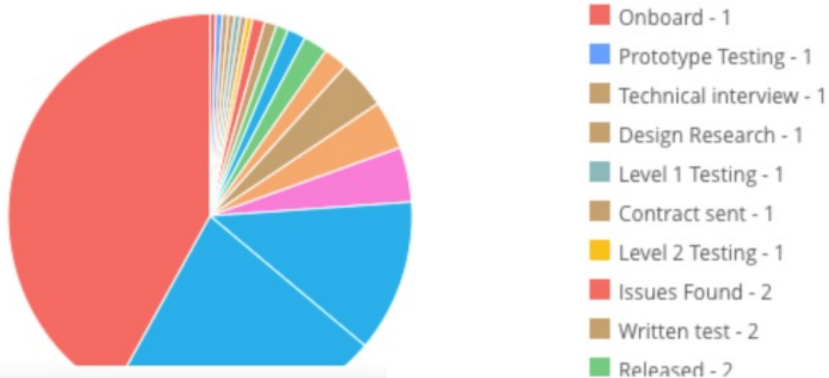


Status Timeline

Identify task bottlenecks visually

Comprehensive

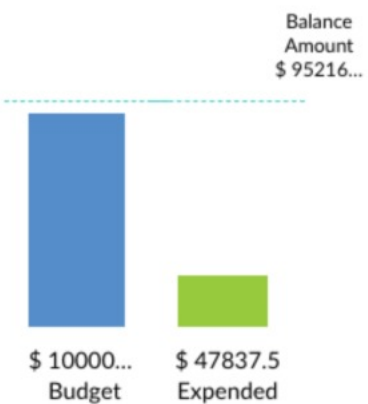
Task Status



Top 5 Go-getters

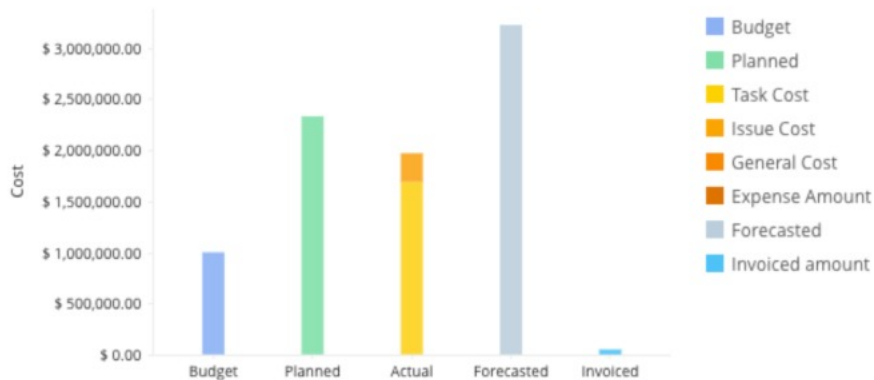
	Charles Stone	20
	John Marsh	18
	Helen Collins	15
	Lin Lin Brenn	10
	Not Assigned	10

Task - Planned Vs Actual



Budget Status

Last calculated on : 01/21/2021 04:18 PM [Calculate now](#)



Reports & Dashboards

Get a bird's eye view of various performance metrics

The screenshot displays a 'Feed' interface for a project. At the top, there is a 'Select project' dropdown menu currently set to 'All projects'. Below this is a text input field with the placeholder 'Share a quick thought and start a discussion.' and a user profile picture icon to its left.

The feed is divided into three tabs: 'Feed' (selected), 'Status', and 'Activity Stream'. The first post in the feed is by 'Monica Hemsworth' and is titled 'reopened Issue in Donnelly Apartments Construction'. It includes a tag 'DC-126' and the text 'Not enough screws for roof trusses'. Below the post title are links for 'Comment', 'Show Description', and the date 'December 4'. Two comments are visible: one by 'Helen Collins' dated 'May 3, 2017' with the text 'Will check.', and another by 'Helen Collins' dated 'September 22, 2017' with the text '#Y2-28 must be resolved first.'. A text input field with the placeholder 'Share your comments here...' is located below the comments.

The second post in the feed is also by 'Monica Hemsworth' and is titled 'changed status of Issue to To be tested in Donnelly Apartments Construction'. It includes a tag 'DC-162' and the text 'Issue in design format'. Below the post title are links for 'Comment', 'Show Description', and the date 'December 9'.

**Experience
True Collaboration**
Ideate and inform
with the social Feed

Comprehensive

The screenshot displays a project management chat interface. On the left is a sidebar with a 'Feed' header and a 'Select project' dropdown set to 'All projects'. Below this is a list of project categories, each with a colored circular icon and a text label: 'New' (N), 'Social Media Updated' (SM), 'Security Outposts' (SO), 'Budgeting Committee' (BC), 'Training Programme' (TP), 'Design and Lighting' (DA), 'All things plumbing' (AT), 'Stonework designs' (SD), 'Budget Discussions' (BD), 'Lights and decor' (LA), 'Event planning' (EP), 'Balcony Redecoration' (BR), 'Analyst Meeting' (AM), 'Version 7.0' (V7), 'Interior Decor' (ID), and 'Tile work' (TW). The main chat window on the right shows a conversation. It starts with a message from Sherin Rs: 'The feature description seems a bit hard to read. We should fix that too.' This message has one thumbs-up reaction and a timestamp of 06:22 PM. Below this is a yellow system message: 'Monica added Aravind'. Next is a message from Charumathi S: '@Aravind Kr what do you think?' with a timestamp of 06:26 PM. This is followed by a message from Aravind Kr: 'It's best if we use some slightly bolder fonts for the labelled items. We need to shift that last line slightly. It's getting cut off in the preview.' with a timestamp of 06:26 PM and '(Edited)'. Then a message from Gaurango Banerji: 'Aravind Kr 14 Sep 06:26 PM' followed by the same text as Aravind Kr's message, with a timestamp of 06:27 PM. Next is a message from Charumathi S: 'Roger that!' with a timestamp of 06:27 PM. Finally, a message from Charumathi S: 'Can we have a quick meeting now to fine-tune the details?' with a timestamp of 06:29 PM, followed by a meeting link: 'https://meetingnew.zoho.com/meeting/register?uld=1918104000000191788' with a timestamp of 06:30 PM.

**Experience
True Collaboration**
Have quick contextual
discussions with
inbuilt Chat

Comprehensive

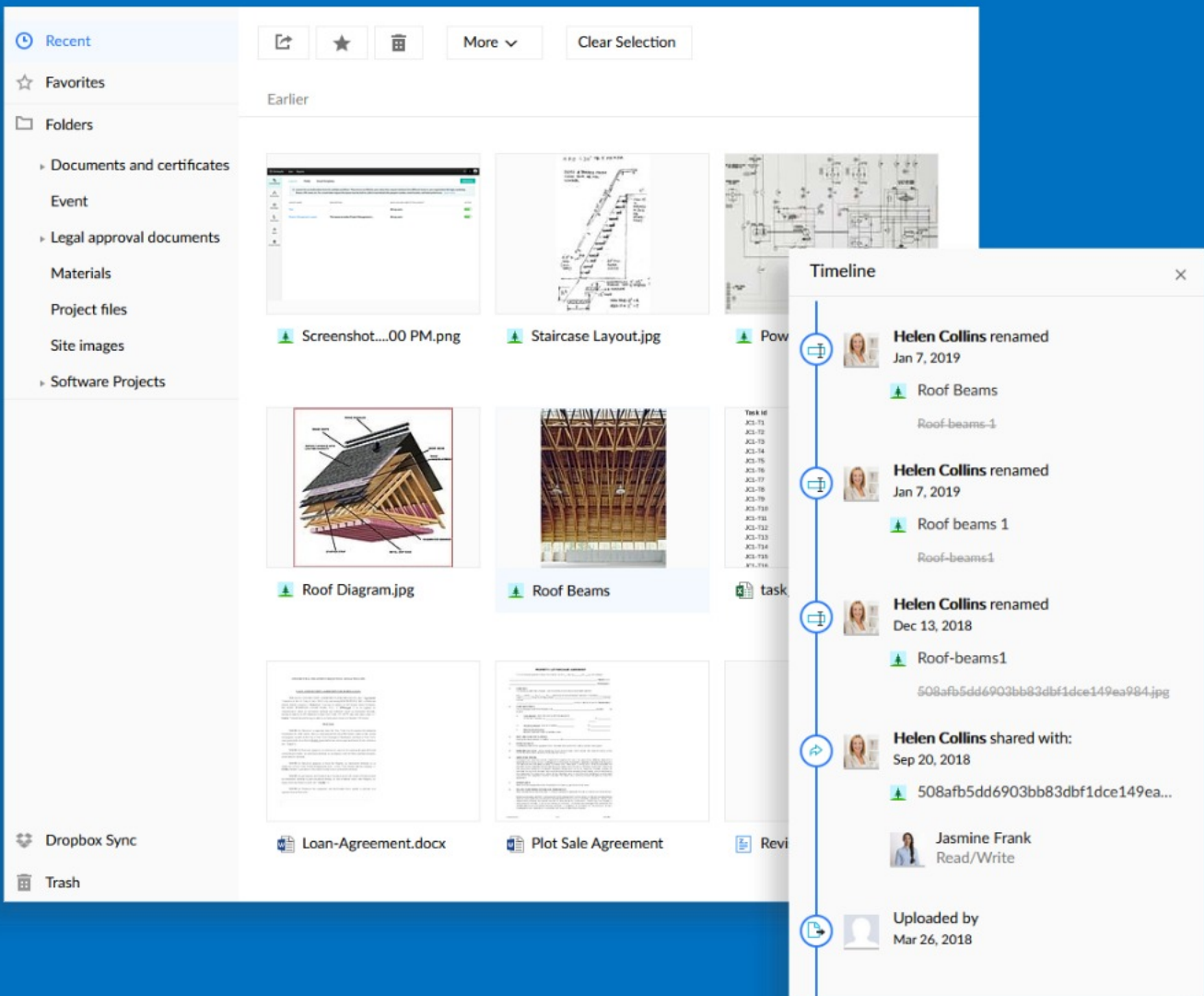
The screenshot displays a software interface with a 'Feed' section at the top. Below it, a 'Select project' dropdown is set to 'All projects'. A comment from 'Sherin Rs' is visible, stating 'The feature description seems a bit hard to read. We should fix that too.' Below the comment is a 'Recent Forums' section with a 'New Forum Post' button and filter icons. The forum list includes:

- Monica** (04/17/2020 09:26 pm): **New feature request for Projects**. Tags: portfolio manage..., new feature requ...
- Helen** (09/18/2019 11:59 am): **Sample forum**. Tags: installation, research. 1 comment.
- Helen** (09/18/2019 11:53 am): **Testing Status...**. Tag: Finance. 2 comments.
- Helen** (06/21/2019 06:21 pm): **LCT Track**. Tags: documentation, finance. Donnelly Apartments Construction · Internal. 0A, 0A icons.
- Helen** (06/20/2019 06:11 pm): **Scope Creep**. Tag: browser related. Donnelly Apartments Construction. 0A, 0A icons.

Experience True Collaboration

Discuss ideas and log solutions to problems with Forums

Comprehensive



Built-in file storage

Create, update, collaborate and maintain versions of all your documents.

Create documents, spreadsheets and presentations with Zoho's office suite

Recurring Frequency ⓘ Weekly ▾

Once Every 1 ▾ week(s)

End After 10 ▾ occurrence(s)

Retain comments for subsequent recurrence

Create next recurrence after closing the task

Based on Due Date Specific Date

Reminder Type

Daily ▾

Time


Hours: 08 ▾ Minutes: 00 ▾ am ▾

Notify users

Project Owner × Einhard Klein × Steve Banks ×


Reminders and recurrences

Don't miss important tasks by setting reminders. Remember the repetitive ones by using recurrence.


 Monica Hemsworth has updated the Start Date of [Task](#) to 11/03/2020 in [Donnelly Apartments Construction](#)

Monthly Fire & Safety Check

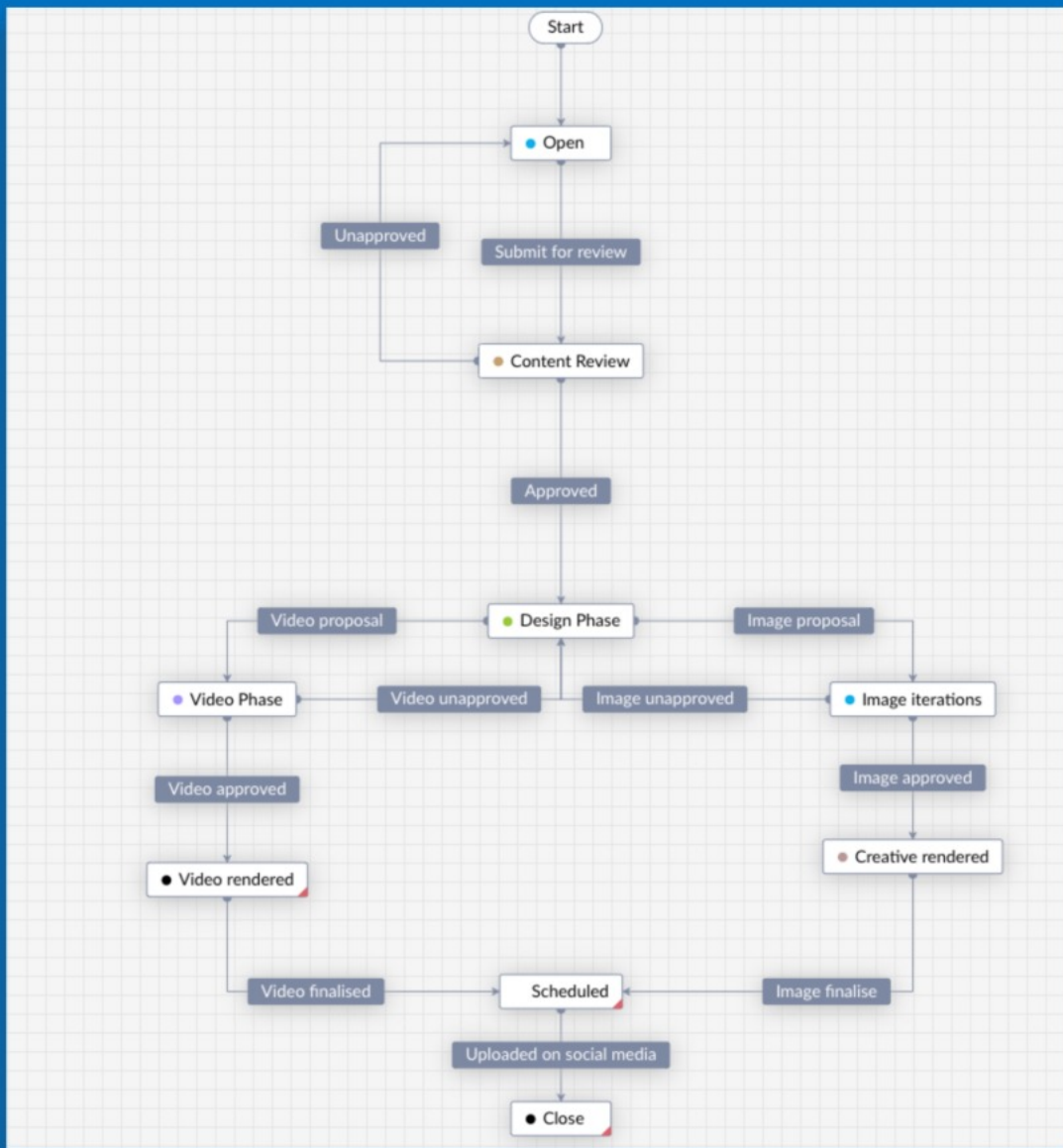
[Comment](#) · [Show Description](#) · December 31, 2020 · zylker

 Task Reminder

Participants



September 15, 2020, zylker



Blueprint

Automate task hand offs and approval workflows

Business Rules

Trigger automatic actions for your jobs or work items

NAME	DESCRIPTION	EXECUTE ON	EXECUTE NEXT RULE	ON/OFF
Bug_Escalation on reaching Level 4	Rule to be executed for Level 4 escalation	Bug Creation or Updati	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Update_BugAssignee when Severity is changed	Change of Assignee for Critical issues	Bug Updation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Inventory_Stage4 upon Bug Update	This business rule will check for the records that error out dur...	Bug Creation or Updati	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Update severity for security issues	Classify all security issues logged as critical	Bug Creation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Bug action for status To be tested	Assigns bugs to Tester	Bug Creation or Updati	<input type="checkbox"/>	<input type="checkbox"/>
Call webhook when external issue is closed	Notifies stakeholders when external issue is closed	Bug Deletion	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Change status to On Hold for non severe issues	This rule changes issue status to On Hold when severity is ch...	Bug Updation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Show Stopper	SMS alert to project owners for show stopper issues	Bug Creation	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Context Aware

New Fields Available Fields

- Single-Line
- Multi-Line
- Pick List
- Multi Select
- User Pick List
- Multi User
- Date
- Date & Time
- Checkbox
- Currency
- Percentage
- Number
- Decimal
- Formula

Status & Workflow

- Open** (Blue) Open
Next available status: In progress, To be tested, Closed
- In progress** (Yellow) Open
Next available status: Open, To be tested, Closed
- To be tested** (Green) Open
Next available status: Open, In progress, Closed
- Closed** (Cyan) Closed
Next available status: Reopen
- Reopen** (Brown) Open
Next available status: Open, In progress, To be tested, Closed

[+ Add Status](#)

Task Information

Owner: _____

Status: **Open** ▼ Start Date: _____

Due Date: _____ Duration: _____

Recurrence: _____ Reminder: _____

Tags: _____

Priority: _____ Completion Percentage: _____

Billing Type: **None** ▼ Rate Per Hour: _____

Quantity: _____

Event Information

Event Name: _____ PR Team: _____

Event Description: _____

Event Scheduled On: _____

Customize Task Status

- Open** (Blue) Open Open Closed
- Closed** (Red) Closed Open Closed
- To be tested** (Pink) Open Open Closed
- Reopen** (Orange) Open Open Closed
- In Progress** (Purple) Open Open Closed
- In Development** (Light Green) Open Open Closed
- Level 1 Testing** (Teal) Open Open Closed
- Level 2 Testing** (Yellow) Open Open Closed
- Issue Fix** (Grey) Open Open Closed

Customization

Customize Projects to suit your specific needs for various departments

Context Aware

The screenshot displays a project management interface. On the left, a table lists various project templates with their status and owner. A 'New Project' modal is open in the center, showing a form to create a new project. The form includes fields for Project Title, Owner, Start Date, and a Template dropdown menu. The Template dropdown is open, showing a list of available templates.

PROJECT NAME	STATUS	OWNER	LAYOUT
Century LB	Active	Anushree Bose	Standard Layout
Inspire 2020	Active		
Product Launch	Active		
Software Development Project	Active		
Construction	Active		
Marketing Campaign Template	Active		
Coffee shop	On Hold		
Aparment construction	Active		
IOS apps	Active		
Zoho Projects Deployment	Active		
Zoholics	Active		
Mobile App Development	Active		
Apartment Construction	Active		
Benetton Project plan	Active	Patricia Boyle	Standard Layout
Arizona Project	Active	Victor Young	Standard Layout
Finance Module	Active	Kavitha Raj	Standard Layout

New Project

Project Title*
Project A

Add project to Zoho Sprints [Learn more](#)

Owner
Monica Hemsworth

Start Date
[Calendar icon]

Make this a strict project

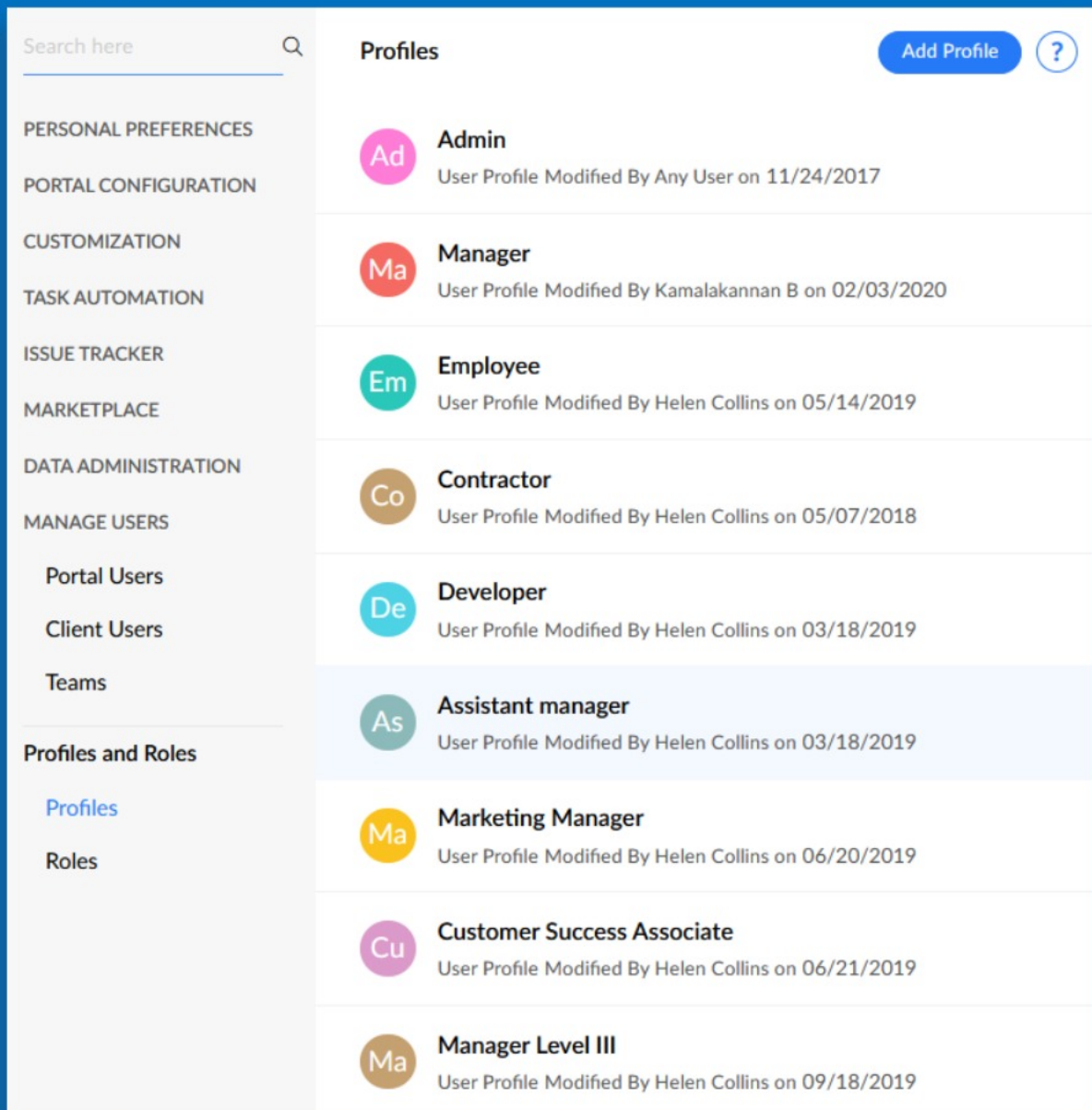
Project Overview
[Rich text editor with Lato font, size 12]

Template
Select
Aparment construction
Apartment Construction
Arizona Project
Benetton Project plan
Century LB
Coffee shop
Construction

Templates

Create templates to capture your project details. And use it for future projects instantly!

Context Aware



The screenshot displays a user management interface. On the left is a sidebar with a search bar and a list of navigation items: PERSONAL PREFERENCES, PORTAL CONFIGURATION, CUSTOMIZATION, TASK AUTOMATION, ISSUE TRACKER, MARKETPLACE, DATA ADMINISTRATION, and MANAGE USERS. Under MANAGE USERS, there are sub-items: Portal Users, Client Users, Teams, Profiles and Roles, Profiles (highlighted), and Roles. The main content area is titled 'Profiles' and features an 'Add Profile' button and a help icon. It contains a list of ten profiles, each with a circular icon, a name, and a modification date.

Profile Name	Modification Date
Admin	11/24/2017
Manager	02/03/2020
Employee	05/14/2019
Contractor	05/07/2018
Developer	03/18/2019
Assistant manager	03/18/2019
Marketing Manager	06/20/2019
Customer Success Associate	06/21/2019
Manager Level III	09/18/2019

Set permissions with reusable profiles

Create custom profiles and set permissions for each. Reuse the profiles for future users.

Context Aware

Module Permissions

	VIEW	ADD	EDIT	DELETE	MORE
Milestone	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Owned ▾	Owned ▾	-
Task List	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1 more
Task	All ▾	<input checked="" type="checkbox"/>	Both A O ▾	Both A O ▾	2 more

	TO SELF	TO OTHERS
Assign Task ⓘ	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

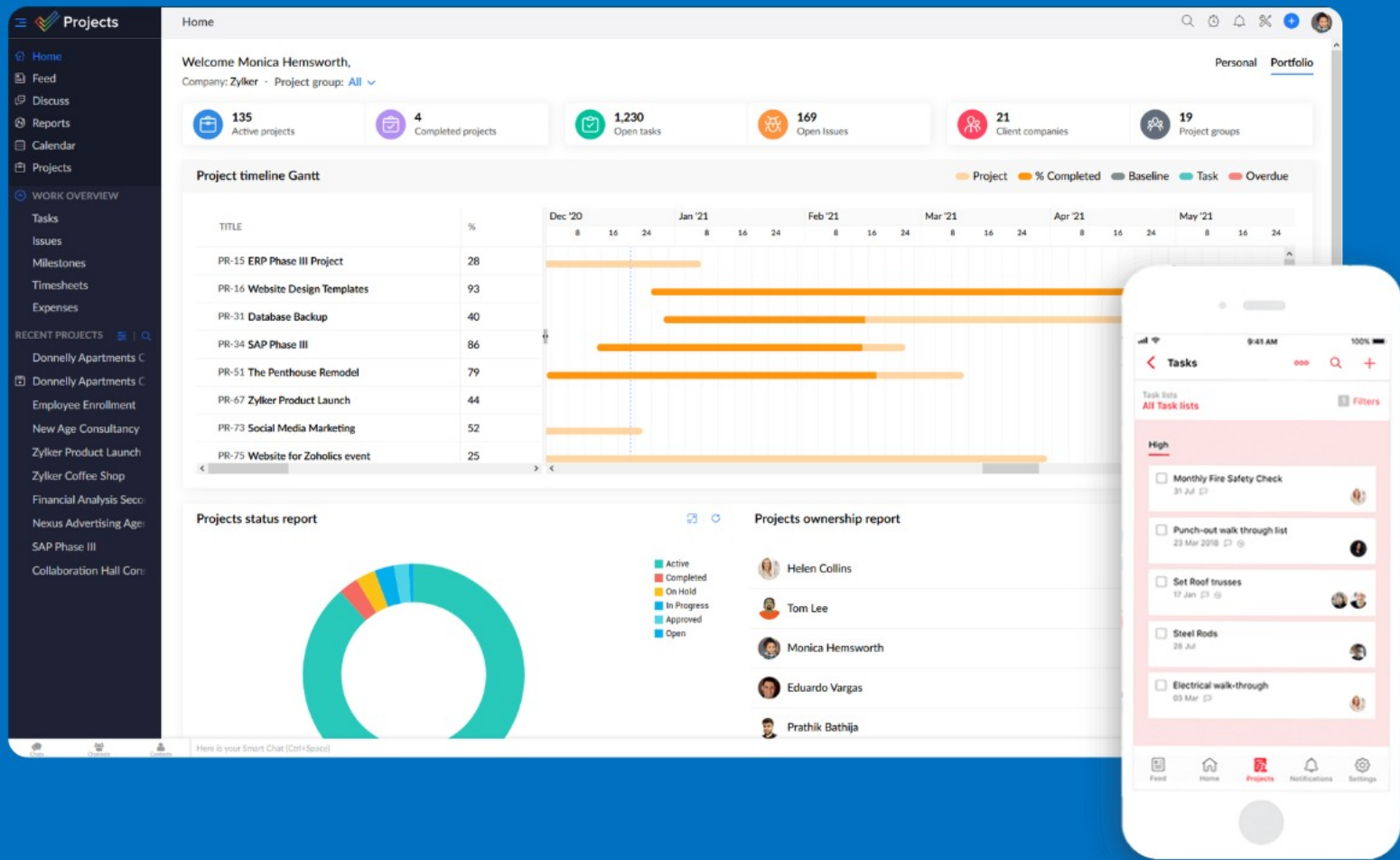
FIELDS 🔍	VIEW/EDIT	VIEW ONLY	HIDE
Start Date, End Date, and Dura... *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Status *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Priority *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Completion Percentage *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Recurrence *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Reminder *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Rolling Time *	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

Bugs	All ▾	<input checked="" type="checkbox"/>	Both A O ▾	Added ▾	1 more
Timesheet	Owned ▾	Owned ▾	Owned ▾	Owned ▾	more
Documents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	more

Take Full Control

Advanced user controls gives you the power to choose who can see and do what in Projects

Multi Experience



**Consistent UI
across devices**
Desktop, mobile
and web

Multi Experience

Projects status report

Project	%
PR-15 ERP Phase III Project	28
PR-14 Website Design Templates	93
PR-31 Database Backup	40
PR-34 SAP Phase III	86
PR-51 The Penthouse Remodel	79
PR-67 Zylker Product Launch	44
PR-73 Social Media Marketing	52
PR-75 Website for Zoholics event	25

Themes

Day/Night

Solid

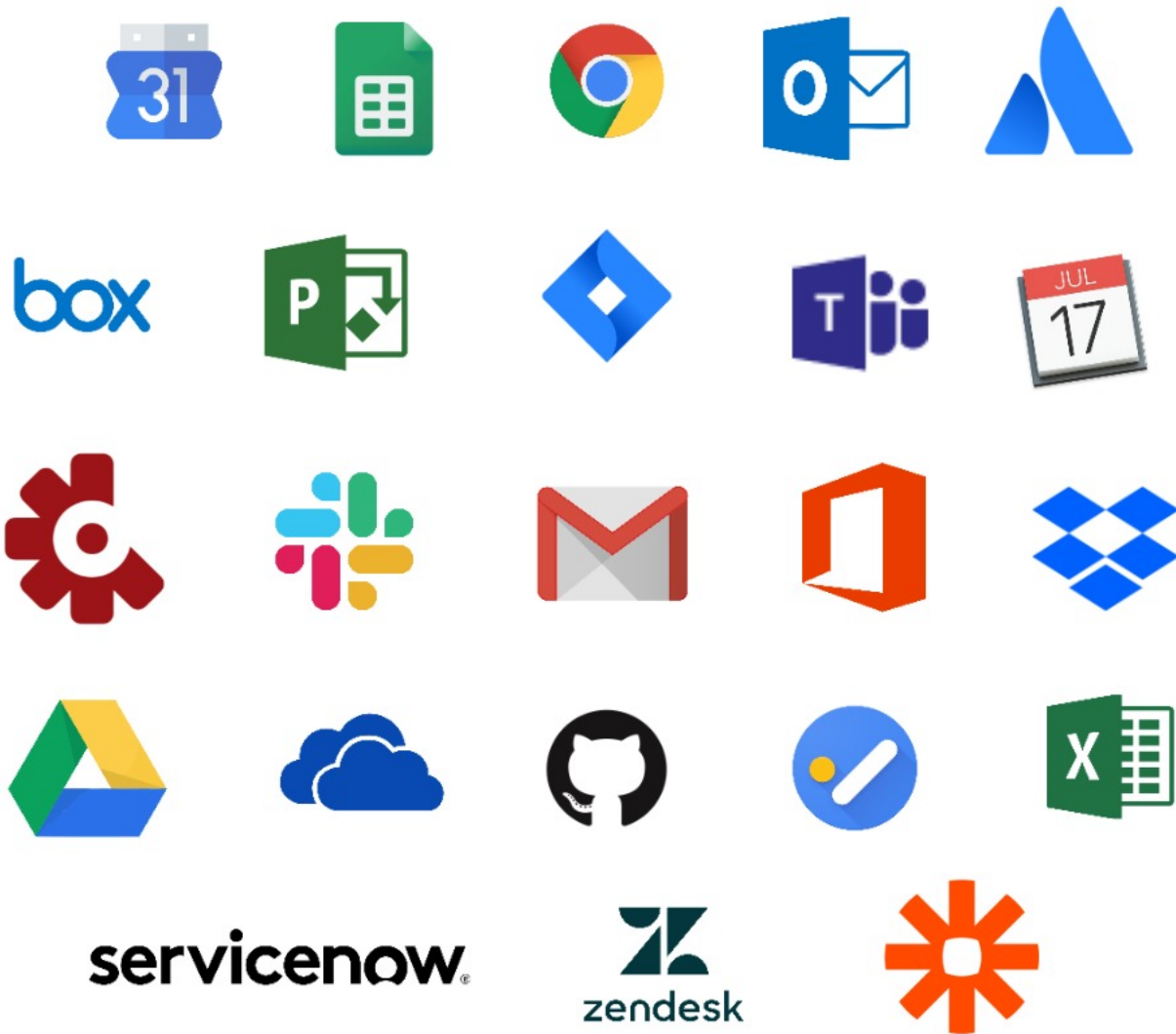
Light

Image

Art

Choice of themes
Make your portal your own

Continuous Improvement



Growing portfolio of integrations

Enterprise Grade Security

We follow the **OWASP standard** as our secure coding practice.

Dedicated Security Team - Security Framework, Security Audit, Application Security, Network Security, Incidents Management, Internal Hacking, Security Operations Center, Compliance

Periodic and need-based **Security Audits, Threat Modeling, Penetration Tests and internal audits** are carried out by dedicated Security teams.

DDoS protection by industry standard solution providers.

Encryption at transit & Encryption at Rest

ISO 27001:2013 certified

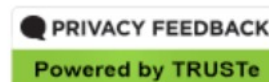


SOC 2 Type II compliant

Certified by Ernst & Young



GDPR compliant



HIPAA compliant



Our customers



pepsi



Awards & Recognitions



4.2/5 | GetApp
★★★★☆

4.2/5 | Capterra
★★★★☆

4.2/5 | CROWD
★★★★☆

4.6/5 | App Store
★★★★☆

9.1/10 | FinancesOnline
REVIEWS FOR BUSINESS
★★★★☆

4.3/5 | Gartner peerinsights.
★★★★☆

8.2/10 | TrustRadius
★★★★☆

4.4/5 | SOFTWARE SUGGEST
★★★★☆

Customer centric services

- 24 x 5 availability (Email, Phone & Live Chat)
- We offer key account management for named accounts
- Personalised Onboarding
- Expert advice on best practices

Thank you!